



**REQUEST FOR PROPOSALS  
PENSION WITHDRAWAL LIABILITY ANALYSIS**

**DULUTH TRANSIT AUTHORITY**

**Addendum #1**

May 17, 2021

The DTA conducted a virtual presubmittal conference on May 17, 2021. Attendees were: William Daniels, Laner Muchin, Ltd.; Michael McNally, Fox Rothschild, LLC, Pamela Nissen, Reinhart Boerner Van Deuren, Chris Belden, Nancy Brown, DTA.

Clarifications:

1. The Duluth Transit Authority does not have any employees. Staff is employed by ATE Management of Duluth, Inc.
2. ATE Management of Duluth, Inc., is a wholly owned subsidiary of First Transit, Inc.
3. Please note that in the introduction of the Collective Bargaining Agreement it references the DTA, but ATE Management of Duluth is the entity that makes the pension contributions to the Central States Pension Fund. The Board does not intend to withdraw from the pension fund, but would like to understand the actions that could trigger pension withdrawal liability.
4. The 10-page limit for RFP responses does not include the DTA required forms. Email responses are preferred.
5. The DTA has not sought a formal estimate of the pension withdrawal; the summary of information in the Central States letter to the DTA General Manager in October 2020 can provide the status of the fund as of that date. No further update has been provided.